



LUZ DEL SUR

L e v a m o s m á s q u e l u z

Lima, September 15, 2020

Via e-mail

Messrs.

CHINA YANGTZE POWER INTERNATIONAL (HONG KONG) CO., LTD.

Attention: Sisi Ai
Senior Counsel

Reference: Sale of shares of Luz del Sur S.A.A. ("LDS")

Dear Sisi,

We make reference to the Share Purchase Agreement entered into by and between Sempra Energy International Holdings, N.V ("Sempra") and China Yangtze Power International (Hong Kong) Co., Ltd. ("CYP"), pursuant to which Sempra indirectly transferred to Yangtze Andes Holding Co., Limited ("YAHCL"), a subsidiary of CYP, 83.6% of the voting shares of LDS (the "Transaction").

In connection therewith, we hereby inform you that the Peruvian Superintendency of Securities Market (*Superintendencia del Mercado de Valores*) (the "SMV") has notified LDS with the notice (*Oficio*) N° 3161-2020-SMV/11.1 (the "SMV Notice"), whereby the SMV requests certain information regarding the Transaction, including a detailed description of the structure of the Transaction, the current status of the mandatory subsequent tender offer and the due diligence and appraisals conducted over LDS, among others.

SMV has expressly asked us to request to Sempra and CYP such information, so that LDS can properly respond the SMV Notice. Thus, we would be grateful if you could review the information requests in the attached SMV Notice and provide us with the relevant information as promptly as possible, so that we can include them in our formal response to the SMV Notice.

Sincerely,

Zoila Horna
Legal Counsel
Luz del Sur S.A.A.

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