

Sres.

Superintendencia del Mercado de Valores

Presente.-

REGULARIZACIÓN - HECHO DE IMPORTANCIA : Comunicación de Resultado de Colocación y Cronograma de Pagos
---

De conformidad con lo establecido comunicamos la siguiente información:

Empresa: SCOTIA SOCIEDAD TITULIZADORA S.A.

Organo que Aprueba: Gerencia General

Programa: PROGRAMA 8 - OPP - INSCRITO (Fec.Resolución:12/01/2017) - PRIMER PROGRAMA DE BONOS DE TITULIZACION-INMUEBLES PANAMERICANA S.A. Y SUBSIDIARIAS

Emisión: EMISION 2 - 12/01/2017 - Bonos de titulación - PATRIMONIO FIDEICOMETIDO- DECRETO SUPREMO N° 093-2002-EF, TITULO XI, BONOS DE TITULIZACION IPSA Y SUBSIDIARIAS

Serie / Clase: SERIE UNICA

## DATOS DE COLOCACIÓN

Fecha de Término de Colocación: 19/01/2017

Plazo del Valor: 25 Años y 0 Meses

## MONTO COLOCADO

Moneda: S/.

Monto: 65,000,000

Demanda Total del Valor: 239,750,000

## TASA

T.I.N.A. (Tasa de Interés Nominal Anual): 5.31250

Tipo : Tasa Fija

Precio de Colocación: 100 %

Periodo de Pago de Intereses: 3 Meses

Fecha de Redención o Vencimiento del Valor: 20/01/2042

Agente Liquidador: CAVALI S.A. I.C.L.V. (ANTES CAVALI I.C.L.V. S.A.)

Carta Sustentatoria: Carta Modificacion Tasa.pdf

NRO	FEC VENCIMIENTO O CORTE	FEC. PAGO	MONTO O SALDO INICIAL	MONTO AMORTIZACIÓN	INTERES (MONTOS)	AJUSTE x VAC	CAPITAL CIRC. FINAL	NUEV.V. NOMINAL
1	20/04/2017	20/04/2017	65000000	0	863281.25	0	65000000	10000
2	20/07/2017	20/07/2017	65000000	0	863281.25	0	65000000	10000
3	20/10/2017	20/10/2017	65000000	0	863281.25	0	65000000	10000
4	20/01/2018	22/01/2018	65000000	0	863281.25	0	65000000	10000
5	20/04/2018	20/04/2018	65000000	0	863281.25	0	65000000	10000
6	20/07/2018	20/07/2018	65000000	0	863281.25	0	65000000	10000
7	20/10/2018	22/10/2018	65000000	0	863281.25	0	65000000	10000
8	20/01/2019	21/01/2019	65000000	0	863281.25	0	65000000	10000
9	20/04/2019	22/04/2019	65000000	0	863281.25	0	65000000	10000
10	20/07/2019	22/07/2019	65000000	0	863281.25	0	65000000	10000
11	20/10/2019	21/10/2019	65000000	0	863281.25	0	65000000	10000
12	20/01/2020	20/01/2020	65000000	0	863281.25	0	65000000	10000

NRO	FEC VENCIMIENTO O CORTE	FEC. PAGO	MONTO O SALDO INICIAL	MONTO AMORTIZACIÓN	INTERES (MONTOS)	AJUSTE x VAC	CAPITAL CIRC. FINAL	NUEV.V. NOMINAL
13	20/04/2020	20/04/2020	65000000	0	863281.25	0	65000000	10000
14	20/07/2020	20/07/2020	65000000	0	863281.25	0	65000000	10000
15	20/10/2020	20/10/2020	65000000	0	863281.25	0	65000000	10000
16	20/01/2021	20/01/2021	65000000	0	863281.25	0	65000000	10000
17	20/04/2021	20/04/2021	65000000	0	863281.25	0	65000000	10000
18	20/07/2021	20/07/2021	65000000	0	863281.25	0	65000000	10000
19	20/10/2021	20/10/2021	65000000	0	863281.25	0	65000000	10000
20	20/01/2022	20/01/2022	65000000	0	863281.25	0	65000000	10000
21	20/04/2022	20/04/2022	65000000	0	863281.25	0	65000000	10000
22	20/07/2022	20/07/2022	65000000	0	863281.25	0	65000000	10000
23	20/10/2022	20/10/2022	65000000	0	863281.25	0	65000000	10000
24	20/01/2023	20/01/2023	65000000	0	863281.25	0	65000000	10000
25	20/04/2023	20/04/2023	65000000	0	863281.25	0	65000000	10000
26	20/07/2023	20/07/2023	65000000	0	863281.25	0	65000000	10000
27	20/10/2023	20/10/2023	65000000	0	863281.25	0	65000000	10000
28	20/01/2024	22/01/2024	65000000	0	863281.25	0	65000000	10000
29	20/04/2024	22/04/2024	65000000	0	863281.25	0	65000000	10000
30	20/07/2024	22/07/2024	65000000	0	863281.25	0	65000000	10000
31	20/10/2024	21/10/2024	65000000	0	863281.25	0	65000000	10000
32	20/01/2025	20/01/2025	65000000	0	863281.25	0	65000000	10000
33	20/04/2025	21/04/2025	65000000	0	863281.25	0	65000000	10000
34	20/07/2025	21/07/2025	65000000	0	863281.25	0	65000000	10000
35	20/10/2025	20/10/2025	65000000	0	863281.25	0	65000000	10000
36	20/01/2026	20/01/2026	65000000	0	863281.25	0	65000000	10000
37	20/04/2026	20/04/2026	65000000	0	863281.25	0	65000000	10000
38	20/07/2026	20/07/2026	65000000	0	863281.25	0	65000000	10000
39	20/10/2026	20/10/2026	65000000	0	863281.25	0	65000000	10000
40	20/01/2027	20/01/2027	65000000	0	863281.25	0	65000000	10000
41	20/04/2027	20/04/2027	65000000	715234.74	863281.25	0	64284765.26	9914.20
42	20/07/2027	20/07/2027	64284765.26	724733.95	853782.04	0	63560031.31	9826.63
43	20/10/2027	20/10/2027	63560031.31	734359.32	844156.67	0	62825671.99	9737.26
44	20/01/2028	20/01/2028	62825671.99	744112.53	834403.46	0	62081559.46	9646.04
45	20/04/2028	20/04/2028	62081559.46	753995.27	824520.71	0	61327564.19	9552.94
46	20/07/2028	20/07/2028	61327564.19	764009.27	814506.71	0	60563554.92	9457.92
47	20/10/2028	20/10/2028	60563554.92	774156.27	804359.71	0	59789398.65	9360.94
48	20/01/2029	22/01/2029	59789398.65	784438.04	794077.95	0	59004960.61	9261.96
49	20/04/2029	20/04/2029	59004960.61	794856.35	783659.63	0	58210104.26	9160.94
50	20/07/2029	20/07/2029	58210104.26	805413.04	773102.95	0	57404691.22	9057.83
51	20/10/2029	22/10/2029	57404691.22	816109.93	762406.06	0	56588581.29	8952.60
52	20/01/2030	21/01/2030	56588581.29	826948.89	751567.10	0	55761632.40	8845.20
53	20/04/2030	22/04/2030	55761632.40	837931.81	740584.18	0	54923700.59	8735.58
54	20/07/2030	22/07/2030	54923700.59	849060.59	729455.40	0	54074640	8623.70
55	20/10/2030	21/10/2030	54074640	860337.17	718178.81	0	53214302.83	8509.52
56	20/01/2031	20/01/2031	53214302.83	871763.53	706752.46	0	52342539.30	8392.98
57	20/04/2031	21/04/2031	52342539.30	883341.64	695174.35	0	51459197.66	8274.03
58	20/07/2031	21/07/2031	51459197.66	895073.52	683442.47	0	50564124.14	8152.64
59	20/10/2031	20/10/2031	50564124.14	906961.21	671554.77	0	49657162.93	8028.73
60	20/01/2032	20/01/2032	49657162.93	919006.79	659509.20	0	48738156.14	7902.28
61	20/04/2032	20/04/2032	48738156.14	931212.35	647303.64	0	47806943.79	7773.21
62	20/07/2032	20/07/2032	47806943.79	943580.01	634935.97	0	46863363.78	7641.49
63	20/10/2032	20/10/2032	46863363.78	956111.94	622404.05	0	45907251.84	7507.04
64	20/01/2033	20/01/2033	45907251.84	968810.30	609705.69	0	44938441.54	7369.82
65	20/04/2033	20/04/2033	44938441.54	981677.31	596838.68	0	43956764.23	7229.78
66	20/07/2033	20/07/2033	43956764.23	994715.21	583800.78	0	42962049.02	7086.84
67	20/10/2033	20/10/2033	42962049.02	1007926.27	570589.71	0	41954122.75	6940.96
68	20/01/2034	20/01/2034	41954122.75	1021312.79	557203.19	0	40932809.96	6792.07
69	20/04/2034	20/04/2034	40932809.96	1034877.10	543638.88	0	39897932.86	6640.10

NRO	FEC VENCIMIENTO O CORTE	FEC. PAGO	MONTO O SALDO INICIAL	MONTO AMORTIZACIÓN	INTERES (MONTOS)	AJUSTE x VAC	CAPITAL CIRC. FINAL	NUEV.V. NOMINAL
70	20/07/2034	20/07/2034	39897932.86	1048621.57	529894.42	0	38849311.29	6485.01
71	20/10/2034	20/10/2034	38849311.29	1062548.57	515967.42	0	37786762.72	6326.71
72	20/01/2035	22/01/2035	37786762.72	1076660.54	501855.44	0	36710102.18	6165.15
73	20/04/2035	20/04/2035	36710102.18	1090959.94	487556.04	0	35619142.24	6000.26
74	20/07/2035	20/07/2035	35619142.24	1105449.25	473066.73	0	34513692.99	5831.96
75	20/10/2035	22/10/2035	34513692.99	1120131	458384.98	0	33393561.99	5660.20
76	20/01/2036	21/01/2036	33393561.99	1135007.74	443508.25	0	32258554.25	5484.89
77	20/04/2036	21/04/2036	32258554.25	1150082.06	428433.92	0	31108472.19	5305.97
78	20/07/2036	21/07/2036	31108472.19	1165356.59	413159.40	0	29943115.60	5123.35
79	20/10/2036	20/10/2036	29943115.60	1180833.98	397682	0	28762281.62	4936.97
80	20/01/2037	20/01/2037	28762281.62	1196516.93	381999.05	0	27565764.69	4746.75
81	20/04/2037	20/04/2037	27565764.69	1212408.17	366107.81	0	26353356.52	4552.60
82	20/07/2037	20/07/2037	26353356.52	1228510.47	350005.52	0	25124846.05	4354.45
83	20/10/2037	20/10/2037	25124846.05	1244826.63	333689.36	0	23880019.42	4152.21
84	20/01/2038	20/01/2038	23880019.42	1261359.48	317156.51	0	22618659.94	3945.80
85	20/04/2038	20/04/2038	22618659.94	1278111.91	300404.08	0	21340548.03	3735.13
86	20/07/2038	20/07/2038	21340548.03	1295086.83	283429.15	0	20045461.20	3520.12
87	20/10/2038	20/10/2038	20045461.20	1312287.21	266228.78	0	18733173.99	3300.67
88	20/01/2039	20/01/2039	18733173.99	1329716.02	248799.97	0	17403457.97	3076.70
89	20/04/2039	20/04/2039	17403457.97	1347376.31	231139.68	0	16056081.66	2848.11
90	20/07/2039	20/07/2039	16056081.66	1365271.15	213244.83	0	14690810.51	2614.80
91	20/10/2039	20/10/2039	14690810.51	1383403.66	195112.33	0	13307406.85	2376.68
92	20/01/2040	20/01/2040	13307406.85	1401776.99	176739	0	11905629.86	2133.65
93	20/04/2040	20/04/2040	11905629.86	1420394.34	158121.65	0	10485235.52	1885.61
94	20/07/2040	20/07/2040	10485235.52	1439258.95	139257.03	0	9045976.57	1632.45
95	20/10/2040	22/10/2040	9045976.57	1458374.11	120141.88	0	7587602.46	1374.07
96	20/01/2041	21/01/2041	7587602.46	1477743.14	100772.84	0	6109859.32	1110.36
97	20/04/2041	22/04/2041	6109859.32	1497369.42	81146.57	0	4612489.90	841.21
98	20/07/2041	22/07/2041	4612489.90	1517256.36	61259.63	0	3095233.54	566.51
99	20/10/2041	21/10/2041	3095233.54	1537407.42	41108.57	0	1557826.12	286.15
100	20/01/2042	20/01/2042	1557826.12	1557826.12	20689.88	0	0	0

TOTAL DE AMORTIZACIONES: 65,000,000

Cordialmente,

*CLAUDIA PATRICIA QUIROZ CHAVEZ*  
*REPRESENTANTE BURSATIL*  
*SCOTIA SOCIEDAD TITULIZADORA S.A.*