

Sres.

Superintendencia del Mercado de Valores

Presente.-

REGULARIZACIÓN - HECHO DE IMPORTANCIA : Comunicación de Cronograma de Pagos

De conformidad con lo establecido en el Reglamento de Hechos de Importancia e Información Reservada, aprobado mediante Resolución SMV N° 005-2014-SMV/01, comunicamos la siguiente información:

Empresa: H2OLMOS S.A.

Organo que Aprueba: Gerencia General

Programa: PROGRAMA 1 - OPP - INSCRITO (Fec.Resolución:12/09/2012) - PRIMER PROGRAMA DE BONOS CORPORATIVOS

Emisión: EMISION 2 - 12/09/2012 - Bonos corporativos

Serie / Clase: SERIE UNICA

Monto Colocado: S/. 252,840,000

Agente Liquidador: CAVALI S.A. I.C.L.V. (ANTES CAVALI I.C.L.V. S.A.)

Comentarios: SE REALIZA LA PRESENTE REGULARIZACIÓN DEL CRONOGRAMA PARA ACTUALIZAR LOS INTERESES DEL TRIGÉSIMO OCTAVO CUPÓN DE LA SEGUNDA EMISIÓN, POR UN MONTO DE S/ 3,066,873.81, MONTO AJUSTADO A UN VAC CORRESPONDIENTE DE 1.3232786954. EL AJUSTE POR VAC CORRESPONDE A UN MONTO DE S/ 960,418.98.

Carta Sustentatoria: 072_2012036061_abr22.pdf

NRO	FEC VENCIMIENTO O CORTE	FEC. PAGO	MONTO O SALDO INICIAL	MONTO AMORTIZACIÓN	INTERES (MONTOS)	AJUSTE x VAC	CAPITAL CIRC. FINAL	NUEV.V. NOMINAL
2	25/04/2013	25/04/2013	252840000	0	2105080.35	0	252840000	1000
3	25/07/2013	25/07/2013	252840000	0	2122622.96	0	252840000	1000
4	25/10/2013	25/10/2013	252840000	0	2139812.26	0	252840000	1000
5	25/01/2014	27/01/2014	252840000	0	2793519.07	0	252840000	1000
6	25/04/2014	25/04/2014	252840000	0	2792611.41	0	252840000	1000
7	25/07/2014	25/07/2014	252840000	0	2831369.13	0	252840000	1000
8	25/10/2014	27/10/2014	252840000	0	2855307.51	0	252840000	1000
9	25/01/2015	26/01/2015	252840000	0	2869671.25	0	252840000	1000
10	25/04/2015	27/04/2015	252840000	0	2882717.64	0	252840000	1000
11	25/07/2015	27/07/2015	252840000	0	2917173.65	0	252840000	1000
12	25/10/2015	26/10/2015	252840000	0	2955553.47	0	252840000	1000
13	25/01/2016	25/01/2016	252840000	0	2982327.87	0	252840000	1000
14	25/04/2016	25/04/2016	252840000	0	3007791.99	0	252840000	1000
15	25/07/2016	25/07/2016	252840000	0	3041933.67	0	252840000	1000
16	25/10/2016	25/10/2016	252840000	0	3055117.8	0	252840000	1000
17	25/01/2017	25/01/2017	252840000	0	3074507.25	0	252840000	1000
18	25/04/2017	25/04/2017	252840000	0	3105752.89	0	252840000	1000
19	25/07/2017	25/07/2017	252840000	0	3159153.35	0	252840000	1000
20	25/10/2017	25/10/2017	252840000	0	3140413.75	0	252840000	1000
21	25/01/2018	25/01/2018	252840000	0	3166414.69	0	252840000	1000
22	25/04/2018	25/04/2018	252840000	0	3149222	0	252840000	1000
23	25/07/2018	25/07/2018	252840000	0	3174919.21	0	252840000	1000
24	25/10/2018	25/10/2018	252840000	0	3182268.83	0	252840000	1000

NRO	FEC VENCIMIENTO O CORTE	FEC. PAGO	MONTO O SALDO INICIAL	MONTO AMORTIZACIÓN	INTERES (MONTOS)	AJUSTE x VAC	CAPITAL CIRC. FINAL	NUEV.V. NOMINAL
25	25/01/2019	25/01/2019	252840000	2429792.4	3205673.92	469645.38	250410207.6	990.39
26	25/04/2019	25/04/2019	250410207.6	2467718.4	3187197.27	488411.93	247942489.2	980.63
27	25/07/2019	25/07/2019	247942489.2	2505644.4	3182130.75	520973.25	245436844.8	970.72
28	25/10/2019	25/10/2019	245436844.8	2543570.4	3162555.04	541131.19	242893274.4	960.66
29	25/01/2020	27/01/2020	242893274.4	2584024.8	3137695.58	557663.21	240309249.6	950.44
30	25/04/2020	27/04/2020	240309249.6	2624479.2	3116553.83	578973.68	237684770.4	940.06
31	25/07/2020	27/07/2020	237684770.4	2664933.6	3106464.9	613169.04	235019836.8	929.52
32	25/10/2020	26/10/2020	235019836.8	2707916.4	3077813.39	629758.85	232311920.4	918.81
33	25/01/2021	25/01/2021	232311920.4	2748370.8	3054840.72	653074.27	229563549.6	907.94
34	25/04/2021	26/04/2021	229563549.6	2791353.6	3036914.09	684131.98	226772196	896.9
35	25/07/2021	26/07/2021	226772196	2836864.8	3039874.11	742248.88	223935331.2	885.68
36	25/10/2021	25/10/2021	223935331.2	2879847.6	3023501.34	779706.01	221055483.6	874.29
37	25/01/2022	25/01/2022	221055483.6	2925358.8	3057274.45	882521.93	218130124.8	862.72
38	25/04/2022	25/04/2022	218130124.8	2970870	3066873.81	960418.98	215159254.8	850.97
39	25/07/2022	25/07/2022	215159254.8	3016381.2	0	0	212142873.6	839.04
40	25/10/2022	25/10/2022	212142873.6	3064420.8	0	0	209078452.8	826.92
41	25/01/2023	25/01/2023	209078452.8	3112460.4	0	0	205965992.4	814.61
42	25/04/2023	25/04/2023	205965992.4	3160500	0	0	202805492.4	802.11
43	25/07/2023	25/07/2023	202805492.4	3211068	0	0	199594424.4	789.41
44	25/10/2023	25/10/2023	199594424.4	3261636	0	0	196332788.4	776.51
45	25/01/2024	25/01/2024	196332788.4	3312204	0	0	193020584.4	763.41
46	25/04/2024	25/04/2024	193020584.4	3362772	0	0	189657812.4	750.11
47	25/07/2024	25/07/2024	189657812.4	3415868.4	0	0	186241944	736.6
48	25/10/2024	25/10/2024	186241944	49910616	0	0	136331328	539.2
49	25/01/2025	27/01/2025	136331328	3524589.6	0	0	132806738.4	525.26
50	25/04/2025	25/04/2025	132806738.4	3577686	0	0	129229052.4	511.11
51	25/07/2025	25/07/2025	129229052.4	3635839.2	0	0	125593213.2	496.73
52	25/10/2025	27/10/2025	125593213.2	3691464	0	0	121901749.2	482.13
53	25/01/2026	26/01/2026	121901749.2	3749617.2	0	0	118152132	467.3
54	25/04/2026	27/04/2026	118152132	3807770.4	0	0	114344361.6	452.24
55	25/07/2026	27/07/2026	114344361.6	3868452	0	0	110475909.6	436.94
56	25/10/2026	26/10/2026	110475909.6	3926605.2	0	0	106549304.4	421.41
57	25/01/2027	25/01/2027	106549304.4	3989815.2	0	0	102559489.2	405.63
58	25/04/2027	26/04/2027	102559489.2	4050496.8	0	0	98508992.4	389.61
59	25/07/2027	26/07/2027	98508992.4	4113706.8	0	0	94395285.6	373.34
60	25/10/2027	25/10/2027	94395285.6	4179445.2	0	0	90215840.4	356.81
61	25/01/2028	25/01/2028	90215840.4	4245183.6	0	0	85970656.8	340.02
62	25/04/2028	25/04/2028	85970656.8	4310922	0	0	81659734.8	322.97
63	25/07/2028	25/07/2028	81659734.8	4376660.4	0	0	77283074.4	305.66
64	25/10/2028	25/10/2028	77283074.4	4447455.6	0	0	72835618.8	288.07
65	25/01/2029	25/01/2029	72835618.8	4515722.4	0	0	68319896.4	270.21
66	25/04/2029	25/04/2029	68319896.4	4586517.6	0	0	63733378.8	252.07
67	25/07/2029	25/07/2029	63733378.8	4657312.8	0	0	59076066	233.65
68	25/10/2029	25/10/2029	59076066	4730636.4	0	0	54345429.6	214.94
69	25/01/2030	25/01/2030	54345429.6	4151632.8	0	0	50193796.8	198.52
70	25/04/2030	25/04/2030	50193796.8	4217371.2	0	0	45976425.6	181.84
71	25/07/2030	25/07/2030	45976425.6	4283109.6	0	0	41693316	164.9
72	25/10/2030	25/10/2030	41693316	4351376.4	0	0	37341939.6	147.69
73	25/01/2031	27/01/2031	37341939.6	4417114.8	0	0	32924824.8	130.22
74	25/04/2031	25/04/2031	32924824.8	4487910	0	0	28436914.8	112.47
75	25/07/2031	25/07/2031	28436914.8	4556176.8	0	0	23880738	94.45
76	25/10/2031	27/10/2031	23880738	4629500.4	0	0	19251237.6	76.14
77	25/01/2032	26/01/2032	19251237.6	4700295.6	0	0	14550942	57.55
78	25/04/2032	26/04/2032	14550942	4774124.88	0	0	9776817.12	38.67
79	25/07/2032	26/07/2032	9776817.12	4850482.56	0	0	4926334.56	19.48

NRO	FEC VENCIMIENTO O CORTE	FEC. PAGO	MONTO O SALDO INICIAL	MONTO AMORTIZACIÓN	INTERES (MONTOS)	AJUSTE x VAC	CAPITAL CIRC. FINAL	NUEV.V. NOMINAL
80	25/10/2032	25/10/2032	4926334.56	4926334.56	0	0	0	0

TOTAL DE AMORTIZACIONES: 252,840,000

Cordialmente,

KARLA KNIZE ESTRADA
REPRESENTANTE BURSATIL
H2OLMOS S.A.