

Sres.

Superintendencia del Mercado de Valores

Presente.-

REGULARIZACIÓN - HECHO DE IMPORTANCIA : Comunicación de Cronograma de Pagos

De conformidad con lo establecido en el Reglamento de Hechos de Importancia e Información Reservada, aprobado mediante Resolución SMV N° 005-2014-SMV/01, comunicamos la siguiente información:

Empresa: H2OLMOS S.A.

Organo que Aprueba: Gerencia General

Programa: PROGRAMA 1 - OPP - INSCRITO (Fec.Resolución:12/09/2012) - PRIMER PROGRAMA DE BONOS CORPORATIVOS

Emisión: EMISION 2 - 12/09/2012 - Bonos corporativos

Serie / Clase: SERIE UNICA

Monto Colocado: S/. 252,840,000

Agente Liquidador: CAVALI S.A. I.C.L.V. (ANTES CAVALI I.C.L.V. S.A.)

Comentarios: SE REALIZA LA PRESENTE REGULARIZACION DEL CRONOGRAMA PARA ACTUALIZAR EL DECIMO QUINTO CUPON DE LA SEGUNDA EMISION POR UN MONTO DE S/ 3,041,933.67 MONTO AJUSTADO A UN VAC CORRESPONDIENTE DE 1.1323352317.

Carta Sustentatoria: Regularización HI - 25 jul2016.pdf

| NRO | FEC VENCIMIENTO O CORTE | FEC. PAGO | MONTO O SALDO INICIAL | MONTO AMORTIZACIÓN | INTERES (MONTOS) | AJUSTE x VAC | CAPITAL CIRC. FINAL | NUEV.V. NOMINAL |
|-----|-------------------------|------------|-----------------------|--------------------|------------------|--------------|---------------------|-----------------|
| 2 | 25/04/2013 | 25/04/2013 | 252840000 | 0 | 2105080.35 | 0 | 252840000 | 1000 |
| 3 | 25/07/2013 | 25/07/2013 | 252840000 | 0 | 2122622.96 | 0 | 252840000 | 1000 |
| 4 | 25/10/2013 | 25/10/2013 | 252840000 | 0 | 2139812.26 | 0 | 252840000 | 1000 |
| 5 | 25/01/2014 | 27/01/2014 | 252840000 | 0 | 2793519.07 | 0 | 252840000 | 1000 |
| 6 | 25/04/2014 | 25/04/2014 | 252840000 | 0 | 2792611.41 | 0 | 252840000 | 1000 |
| 7 | 25/07/2014 | 25/07/2014 | 252840000 | 0 | 2831369.13 | 0 | 252840000 | 1000 |
| 8 | 25/10/2014 | 27/10/2014 | 252840000 | 0 | 2855307.51 | 0 | 252840000 | 1000 |
| 9 | 25/01/2015 | 26/01/2015 | 252840000 | 0 | 2869671.25 | 0 | 252840000 | 1000 |
| 10 | 25/04/2015 | 27/04/2015 | 252840000 | 0 | 2882717.64 | 0 | 252840000 | 1000 |
| 11 | 25/07/2015 | 27/07/2015 | 252840000 | 0 | 2917173.65 | 0 | 252840000 | 1000 |
| 12 | 25/10/2015 | 26/10/2015 | 252840000 | 0 | 2955553.47 | 0 | 252840000 | 1000 |
| 13 | 25/01/2016 | 25/01/2016 | 252840000 | 0 | 2982327.87 | 0 | 252840000 | 1000 |
| 14 | 25/04/2016 | 25/04/2016 | 252840000 | 0 | 3007791.99 | 0 | 252840000 | 1000 |
| 15 | 25/07/2016 | 25/07/2016 | 252840000 | 0 | 3041933.67 | 0 | 252840000 | 1000 |
| 16 | 25/10/2016 | 25/10/2016 | 252840000 | 0 | 0 | 0 | 252840000 | 1000 |
| 17 | 25/01/2017 | 25/01/2017 | 252840000 | 0 | 0 | 0 | 252840000 | 1000 |
| 18 | 25/04/2017 | 25/04/2017 | 252840000 | 0 | 0 | 0 | 252840000 | 1000 |
| 19 | 25/07/2017 | 25/07/2017 | 252840000 | 0 | 0 | 0 | 252840000 | 1000 |
| 20 | 25/10/2017 | 25/10/2017 | 252840000 | 0 | 0 | 0 | 252840000 | 1000 |
| 21 | 25/01/2018 | 25/01/2018 | 252840000 | 0 | 0 | 0 | 252840000 | 1000 |
| 22 | 25/04/2018 | 25/04/2018 | 252840000 | 0 | 0 | 0 | 252840000 | 1000 |
| 23 | 25/07/2018 | 25/07/2018 | 252840000 | 0 | 0 | 0 | 252840000 | 1000 |
| 24 | 25/10/2018 | 25/10/2018 | 252840000 | 0 | 0 | 0 | 252840000 | 1000 |
| 25 | 25/01/2019 | 25/01/2019 | 252840000 | 2429792.4 | 0 | 0 | 250410207.6 | 990.39 |
| 26 | 25/04/2019 | 25/04/2019 | 250410207.6 | 2467718.4 | 0 | 0 | 247942489.2 | 980.63 |
| 27 | 25/07/2019 | 25/07/2019 | 247942489.2 | 2505644.4 | 0 | 0 | 245436844.8 | 970.72 |

| NRO | FEC VENCIMIENTO O CORTE | FEC. PAGO | MONTO O SALDO INICIAL | MONTO AMORTIZACIÓN | INTERES (MONTOS) | AJUSTE x VAC | CAPITAL CIRC. FINAL | NUEV.V. NOMINAL |
|-----|-------------------------|------------|-----------------------|--------------------|------------------|--------------|---------------------|-----------------|
| 28 | 25/10/2019 | 25/10/2019 | 245436844.8 | 2543570.4 | 0 | 0 | 242893274.4 | 960.66 |
| 29 | 25/01/2020 | 27/01/2020 | 242893274.4 | 2584024.8 | 0 | 0 | 240309249.6 | 950.44 |
| 30 | 25/04/2020 | 27/04/2020 | 240309249.6 | 2624479.2 | 0 | 0 | 237684770.4 | 940.06 |
| 31 | 25/07/2020 | 27/07/2020 | 237684770.4 | 2664933.6 | 0 | 0 | 235019836.8 | 929.52 |
| 32 | 25/10/2020 | 26/10/2020 | 235019836.8 | 2707916.4 | 0 | 0 | 232311920.4 | 918.81 |
| 33 | 25/01/2021 | 25/01/2021 | 232311920.4 | 2748370.8 | 0 | 0 | 229563549.6 | 907.94 |
| 34 | 25/04/2021 | 26/04/2021 | 229563549.6 | 2791353.6 | 0 | 0 | 226772196 | 896.9 |
| 35 | 25/07/2021 | 26/07/2021 | 226772196 | 2836864.8 | 0 | 0 | 223935331.2 | 885.68 |
| 36 | 25/10/2021 | 25/10/2021 | 223935331.2 | 2879847.6 | 0 | 0 | 221055483.6 | 874.29 |
| 37 | 25/01/2022 | 25/01/2022 | 221055483.6 | 2925358.8 | 0 | 0 | 218130124.8 | 862.72 |
| 38 | 25/04/2022 | 25/04/2022 | 218130124.8 | 2970870 | 0 | 0 | 215159254.8 | 850.97 |
| 39 | 25/07/2022 | 25/07/2022 | 215159254.8 | 3016381.2 | 0 | 0 | 212142873.6 | 839.04 |
| 40 | 25/10/2022 | 25/10/2022 | 212142873.6 | 3064420.8 | 0 | 0 | 209078452.8 | 826.92 |
| 41 | 25/01/2023 | 25/01/2023 | 209078452.8 | 3112460.4 | 0 | 0 | 205965992.4 | 814.61 |
| 42 | 25/04/2023 | 25/04/2023 | 205965992.4 | 3160500 | 0 | 0 | 202805492.4 | 802.11 |
| 43 | 25/07/2023 | 25/07/2023 | 202805492.4 | 3211068 | 0 | 0 | 199594424.4 | 789.41 |
| 44 | 25/10/2023 | 25/10/2023 | 199594424.4 | 3261636 | 0 | 0 | 196332788.4 | 776.51 |
| 45 | 25/01/2024 | 25/01/2024 | 196332788.4 | 3312204 | 0 | 0 | 193020584.4 | 763.41 |
| 46 | 25/04/2024 | 25/04/2024 | 193020584.4 | 3362772 | 0 | 0 | 189657812.4 | 750.11 |
| 47 | 25/07/2024 | 25/07/2024 | 189657812.4 | 3415868.4 | 0 | 0 | 186241944 | 736.6 |
| 48 | 25/10/2024 | 25/10/2024 | 186241944 | 49910616 | 0 | 0 | 136331328 | 539.2 |
| 49 | 25/01/2025 | 27/01/2025 | 136331328 | 3524589.6 | 0 | 0 | 132806738.4 | 525.26 |
| 50 | 25/04/2025 | 25/04/2025 | 132806738.4 | 3577686 | 0 | 0 | 129229052.4 | 511.11 |
| 51 | 25/07/2025 | 25/07/2025 | 129229052.4 | 3635839.2 | 0 | 0 | 125593213.2 | 496.73 |
| 52 | 25/10/2025 | 27/10/2025 | 125593213.2 | 3691464 | 0 | 0 | 121901749.2 | 482.13 |
| 53 | 25/01/2026 | 26/01/2026 | 121901749.2 | 3749617.2 | 0 | 0 | 118152132 | 467.3 |
| 54 | 25/04/2026 | 27/04/2026 | 118152132 | 3807770.4 | 0 | 0 | 114344361.6 | 452.24 |
| 55 | 25/07/2026 | 27/07/2026 | 114344361.6 | 3868452 | 0 | 0 | 110475909.6 | 436.94 |
| 56 | 25/10/2026 | 26/10/2026 | 110475909.6 | 3926605.2 | 0 | 0 | 106549304.4 | 421.41 |
| 57 | 25/01/2027 | 25/01/2027 | 106549304.4 | 3989815.2 | 0 | 0 | 102559489.2 | 405.63 |
| 58 | 25/04/2027 | 26/04/2027 | 102559489.2 | 4050496.8 | 0 | 0 | 98508992.4 | 389.61 |
| 59 | 25/07/2027 | 26/07/2027 | 98508992.4 | 4113706.8 | 0 | 0 | 94395285.6 | 373.34 |
| 60 | 25/10/2027 | 25/10/2027 | 94395285.6 | 4179445.2 | 0 | 0 | 90215840.4 | 356.81 |
| 61 | 25/01/2028 | 25/01/2028 | 90215840.4 | 4245183.6 | 0 | 0 | 85970656.8 | 340.02 |
| 62 | 25/04/2028 | 25/04/2028 | 85970656.8 | 4310922 | 0 | 0 | 81659734.8 | 322.97 |
| 63 | 25/07/2028 | 25/07/2028 | 81659734.8 | 4376660.4 | 0 | 0 | 77283074.4 | 305.66 |
| 64 | 25/10/2028 | 25/10/2028 | 77283074.4 | 4447455.6 | 0 | 0 | 72835618.8 | 288.07 |
| 65 | 25/01/2029 | 25/01/2029 | 72835618.8 | 4515722.4 | 0 | 0 | 68319896.4 | 270.21 |
| 66 | 25/04/2029 | 25/04/2029 | 68319896.4 | 4586517.6 | 0 | 0 | 63733378.8 | 252.07 |
| 67 | 25/07/2029 | 25/07/2029 | 63733378.8 | 4657312.8 | 0 | 0 | 59076066 | 233.65 |
| 68 | 25/10/2029 | 25/10/2029 | 59076066 | 4730636.4 | 0 | 0 | 54345429.6 | 214.94 |
| 69 | 25/01/2030 | 25/01/2030 | 54345429.6 | 4151632.8 | 0 | 0 | 50193796.8 | 198.52 |
| 70 | 25/04/2030 | 25/04/2030 | 50193796.8 | 4217371.2 | 0 | 0 | 45976425.6 | 181.84 |
| 71 | 25/07/2030 | 25/07/2030 | 45976425.6 | 4283109.6 | 0 | 0 | 41693316 | 164.9 |
| 72 | 25/10/2030 | 25/10/2030 | 41693316 | 4351376.4 | 0 | 0 | 37341939.6 | 147.69 |
| 73 | 25/01/2031 | 27/01/2031 | 37341939.6 | 4417114.8 | 0 | 0 | 32924824.8 | 130.22 |
| 74 | 25/04/2031 | 25/04/2031 | 32924824.8 | 4487910 | 0 | 0 | 28436914.8 | 112.47 |
| 75 | 25/07/2031 | 25/07/2031 | 28436914.8 | 4556176.8 | 0 | 0 | 23880738 | 94.45 |
| 76 | 25/10/2031 | 27/10/2031 | 23880738 | 4629500.4 | 0 | 0 | 19251237.6 | 76.14 |
| 77 | 25/01/2032 | 26/01/2032 | 19251237.6 | 4700295.6 | 0 | 0 | 14550942 | 57.55 |
| 78 | 25/04/2032 | 26/04/2032 | 14550942 | 4774124.88 | 0 | 0 | 9776817.12 | 38.67 |
| 79 | 25/07/2032 | 26/07/2032 | 9776817.12 | 4850482.56 | 0 | 0 | 4926334.56 | 19.48 |
| 80 | 25/10/2032 | 25/10/2032 | 4926334.56 | 4926334.56 | 0 | 0 | 0 | 0 |

TOTAL DE AMORTIZACIONES: 252,840,000

Cordialmente,

ALFONSO DANIEL ALFREDO CARLOS PINILLOS MONCLOA
REPRESENTANTE BURSATIL
H2OLMOS S.A.