

Sres.

Superintendencia del Mercado de Valores

Presente.-

## REGULARIZACIÓN - HECHO DE IMPORTANCIA : Comunicación de Cronograma de Pagos

De conformidad con lo establecido en el Reglamento de Hechos de Importancia, Información Reservada y Otras Comunicaciones, y en el Reglamento de Oferta Pública y de Venta de Valores Mobiliarios, aprobado mediante Resolución CONASEV N° 107-2002-EF/94.10 y Resolución CONASEV N° 141-1998-EF/94.10 respectivamente, comunicamos la siguiente información:

Empresa: H2OLMOS S.A.

Organo que Aprueba: Gerencia General

Programa: PROGRAMA 1 - OPP - INSCRITO (Fec.Resolución:12/09/2012) - PRIMER PROGRAMA DE BONOS CORPORATIVOS

Emisión: EMISION 2 - 12/09/2012 - Bonos corporativos

Serie / Clase: SERIE UNICA

Monto Colocado: S/. 252,840,000

Agente Liquidador: CAVALI S.A. I.C.L.V. (ANTES CAVALI I.C.L.V. S.A.)

Carta Sustentatoria: Regularización HI 27 Enero 2014.pdf

| NRO | FEC VENCIMIENTO O CORTE | FEC. PAGO  | MONTO O SALDO INICIAL | MONTO AMORTIZACIÓN | INTERES (MONTOS) | AJUSTE x VAC | CAPITAL CIRC. FINAL | NUEV.V. NOMINAL |
|-----|-------------------------|------------|-----------------------|--------------------|------------------|--------------|---------------------|-----------------|
| 2   | 25/04/2013              | 25/04/2013 | 252840000             | 0                  | 2105080.35       | 0            | 252840000           | 1000            |
| 3   | 25/07/2013              | 25/07/2013 | 252840000             | 0                  | 2122622.96       | 0            | 252840000           | 1000            |
| 4   | 25/10/2013              | 25/10/2013 | 252840000             | 0                  | 2139812.26       | 0            | 252840000           | 1000            |
| 5   | 25/01/2014              | 27/01/2014 | 252840000             | 0                  | 2793519.07       | 0            | 252840000           | 1000            |
| 6   | 25/04/2014              | 25/04/2014 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 7   | 25/07/2014              | 25/07/2014 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 8   | 25/10/2014              | 27/10/2014 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 9   | 25/01/2015              | 26/01/2015 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 10  | 25/04/2015              | 27/04/2015 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 11  | 25/07/2015              | 27/07/2015 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 12  | 25/10/2015              | 26/10/2015 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 13  | 25/01/2016              | 25/01/2016 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 14  | 25/04/2016              | 25/04/2016 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 15  | 25/07/2016              | 25/07/2016 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 16  | 25/10/2016              | 25/10/2016 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 17  | 25/01/2017              | 25/01/2017 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 18  | 25/04/2017              | 25/04/2017 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 19  | 25/07/2017              | 25/07/2017 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 20  | 25/10/2017              | 25/10/2017 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 21  | 25/01/2018              | 25/01/2018 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 22  | 25/04/2018              | 25/04/2018 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 23  | 25/07/2018              | 25/07/2018 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 24  | 25/10/2018              | 25/10/2018 | 252840000             | 0                  | 0                | 0            | 252840000           | 1000            |
| 25  | 25/01/2019              | 25/01/2019 | 252840000             | 2429792.4          | 0                | 0            | 250410207.6         | 990.39          |
| 26  | 25/04/2019              | 25/04/2019 | 250410207.6           | 2467718.4          | 0                | 0            | 247942489.2         | 980.63          |
| 27  | 25/07/2019              | 25/07/2019 | 247942489.2           | 2505644.4          | 0                | 0            | 245436844.8         | 970.72          |
| 28  | 25/10/2019              | 25/10/2019 | 245436844.8           | 2543570.4          | 0                | 0            | 242893274.4         | 960.66          |

| NRO | FEC VENCIMIENTO O CORTE | FEC. PAGO  | MONTO O SALDO INICIAL | MONTO AMORTIZACIÓN | INTERES (MONTOS) | AJUSTE x VAC | CAPITAL CIRC. FINAL | NUEV.V. NOMINAL |
|-----|-------------------------|------------|-----------------------|--------------------|------------------|--------------|---------------------|-----------------|
| 29  | 25/01/2020              | 27/01/2020 | 242893274.4           | 2584024.8          | 0                | 0            | 240309249.6         | 950.44          |
| 30  | 25/04/2020              | 27/04/2020 | 240309249.6           | 2624479.2          | 0                | 0            | 237684770.4         | 940.06          |
| 31  | 25/07/2020              | 27/07/2020 | 237684770.4           | 2664933.6          | 0                | 0            | 235019836.8         | 929.52          |
| 32  | 25/10/2020              | 26/10/2020 | 235019836.8           | 2707916.4          | 0                | 0            | 232311920.4         | 918.81          |
| 33  | 25/01/2021              | 25/01/2021 | 232311920.4           | 2748370.8          | 0                | 0            | 229563549.6         | 907.94          |
| 34  | 25/04/2021              | 26/04/2021 | 229563549.6           | 2791353.6          | 0                | 0            | 226772196           | 896.9           |
| 35  | 25/07/2021              | 26/07/2021 | 226772196             | 2836864.8          | 0                | 0            | 223935331.2         | 885.68          |
| 36  | 25/10/2021              | 25/10/2021 | 223935331.2           | 2879847.6          | 0                | 0            | 221055483.6         | 874.29          |
| 37  | 25/01/2022              | 25/01/2022 | 221055483.6           | 2925358.8          | 0                | 0            | 218130124.8         | 862.72          |
| 38  | 25/04/2022              | 25/04/2022 | 218130124.8           | 2970870            | 0                | 0            | 215159254.8         | 850.97          |
| 39  | 25/07/2022              | 25/07/2022 | 215159254.8           | 3016381.2          | 0                | 0            | 212142873.6         | 839.04          |
| 40  | 25/10/2022              | 25/10/2022 | 212142873.6           | 3064420.8          | 0                | 0            | 209078452.8         | 826.92          |
| 41  | 25/01/2023              | 25/01/2023 | 209078452.8           | 3112460.4          | 0                | 0            | 205965992.4         | 814.61          |
| 42  | 25/04/2023              | 25/04/2023 | 205965992.4           | 3160500            | 0                | 0            | 202805492.4         | 802.11          |
| 43  | 25/07/2023              | 25/07/2023 | 202805492.4           | 3211068            | 0                | 0            | 199594424.4         | 789.41          |
| 44  | 25/10/2023              | 25/10/2023 | 199594424.4           | 3261636            | 0                | 0            | 196332788.4         | 776.51          |
| 45  | 25/01/2024              | 25/01/2024 | 196332788.4           | 3312204            | 0                | 0            | 193020584.4         | 763.41          |
| 46  | 25/04/2024              | 25/04/2024 | 193020584.4           | 3362772            | 0                | 0            | 189657812.4         | 750.11          |
| 47  | 25/07/2024              | 25/07/2024 | 189657812.4           | 3415868.4          | 0                | 0            | 186241944           | 736.6           |
| 48  | 25/10/2024              | 25/10/2024 | 186241944             | 49910616           | 0                | 0            | 136331328           | 539.2           |
| 49  | 25/01/2025              | 27/01/2025 | 136331328             | 3524589.6          | 0                | 0            | 132806738.4         | 525.26          |
| 50  | 25/04/2025              | 25/04/2025 | 132806738.4           | 3577686            | 0                | 0            | 129229052.4         | 511.11          |
| 51  | 25/07/2025              | 25/07/2025 | 129229052.4           | 3635839.2          | 0                | 0            | 125593213.2         | 496.73          |
| 52  | 25/10/2025              | 27/10/2025 | 125593213.2           | 3691464            | 0                | 0            | 121901749.2         | 482.13          |
| 53  | 25/01/2026              | 26/01/2026 | 121901749.2           | 3749617.2          | 0                | 0            | 118152132           | 467.3           |
| 54  | 25/04/2026              | 27/04/2026 | 118152132             | 3807770.4          | 0                | 0            | 114344361.6         | 452.24          |
| 55  | 25/07/2026              | 27/07/2026 | 114344361.6           | 3868452            | 0                | 0            | 110475909.6         | 436.94          |
| 56  | 25/10/2026              | 26/10/2026 | 110475909.6           | 3926605.2          | 0                | 0            | 106549304.4         | 421.41          |
| 57  | 25/01/2027              | 25/01/2027 | 106549304.4           | 3989815.2          | 0                | 0            | 102559489.2         | 405.63          |
| 58  | 25/04/2027              | 26/04/2027 | 102559489.2           | 4050496.8          | 0                | 0            | 98508992.4          | 389.61          |
| 59  | 25/07/2027              | 26/07/2027 | 98508992.4            | 4113706.8          | 0                | 0            | 94395285.6          | 373.34          |
| 60  | 25/10/2027              | 25/10/2027 | 94395285.6            | 4179445.2          | 0                | 0            | 90215840.4          | 356.81          |
| 61  | 25/01/2028              | 25/01/2028 | 90215840.4            | 4245183.6          | 0                | 0            | 85970656.8          | 340.02          |
| 62  | 25/04/2028              | 25/04/2028 | 85970656.8            | 4310922            | 0                | 0            | 81659734.8          | 322.97          |
| 63  | 25/07/2028              | 25/07/2028 | 81659734.8            | 4376660.4          | 0                | 0            | 77283074.4          | 305.66          |
| 64  | 25/10/2028              | 25/10/2028 | 77283074.4            | 4447455.6          | 0                | 0            | 72835618.8          | 288.07          |
| 65  | 25/01/2029              | 25/01/2029 | 72835618.8            | 4515722.4          | 0                | 0            | 68319896.4          | 270.21          |
| 66  | 25/04/2029              | 25/04/2029 | 68319896.4            | 4586517.6          | 0                | 0            | 63733378.8          | 252.07          |
| 67  | 25/07/2029              | 25/07/2029 | 63733378.8            | 4657312.8          | 0                | 0            | 59076066            | 233.65          |
| 68  | 25/10/2029              | 25/10/2029 | 59076066              | 4730636.4          | 0                | 0            | 54345429.6          | 214.94          |
| 69  | 25/01/2030              | 25/01/2030 | 54345429.6            | 4151632.8          | 0                | 0            | 50193796.8          | 198.52          |
| 70  | 25/04/2030              | 25/04/2030 | 50193796.8            | 4217371.2          | 0                | 0            | 45976425.6          | 181.84          |
| 71  | 25/07/2030              | 25/07/2030 | 45976425.6            | 4283109.6          | 0                | 0            | 41693316            | 164.9           |
| 72  | 25/10/2030              | 25/10/2030 | 41693316              | 4351376.4          | 0                | 0            | 37341939.6          | 147.69          |
| 73  | 25/01/2031              | 27/01/2031 | 37341939.6            | 4417114.8          | 0                | 0            | 32924824.8          | 130.22          |
| 74  | 25/04/2031              | 25/04/2031 | 32924824.8            | 4487910            | 0                | 0            | 28436914.8          | 112.47          |
| 75  | 25/07/2031              | 25/07/2031 | 28436914.8            | 4556176.8          | 0                | 0            | 23880738            | 94.45           |
| 76  | 25/10/2031              | 27/10/2031 | 23880738              | 4629500.4          | 0                | 0            | 19251237.6          | 76.14           |
| 77  | 25/01/2032              | 26/01/2032 | 19251237.6            | 4700295.6          | 0                | 0            | 14550942            | 57.55           |
| 78  | 25/04/2032              | 26/04/2032 | 14550942              | 4774124.88         | 0                | 0            | 9776817.12          | 38.67           |
| 79  | 25/07/2032              | 26/07/2032 | 9776817.12            | 4850482.56         | 0                | 0            | 4926334.56          | 19.48           |
| 80  | 25/10/2032              | 25/10/2032 | 4926334.56            | 4926334.56         | 0                | 0            | 0                   | 0               |

TOTAL DE AMORTIZACIONES: 252,840,000

Cordialmente,

*ALFONSO DANIEL ALFREDO CARLOS PINILLOS MONCLOA*  
*GERENTE GENERAL*  
*H2OLMOS S.A.*