

Sres.

Superintendencia del Mercado de Valores

Presente.-

REGULARIZACIÓN - HECHO DE IMPORTANCIA : Comunicación de Cronograma de Pagos

De conformidad con lo establecido en el Reglamento de Hechos de Importancia, Información Reservada y Otras Comunicaciones, y en el Reglamento de Oferta Pública y de Venta de Valores Mobiliarios, aprobado mediante Resolución CONASEV N° 107-2002-EF/94.10 y Resolución CONASEV N° 141-1998-EF/94.10 respectivamente, comunicamos la siguiente información:

Empresa: H2OLMOS S.A.

Organo que Aprueba: Junta General de Accionistas

Programa: PROGRAMA 1 - OPP - INSCRITO (Fec.Resolución:12/09/2012) - PRIMER PROGRAMA DE BONOS CORPORATIVOS

Emisión: EMISION 2 - 12/09/2012 - Bonos corporativos

Serie / Clase: SERIE UNICA

Monto Colocado: S/. 252,840,000

Agente Liquidador: CAVALI S.A. I.C.L.V. (ANTES CAVALI I.C.L.V. S.A.)

Carta Sustentatoria: Regularización HI 25 04 13 2E.doc

NRO	FEC VENCIMIENTO O CORTE	FEC. PAGO	MONTO O SALDO INICIAL	MONTO AMORTIZACIÓN	INTERES (MONTOS)	AJUSTE x VAC	CAPITAL CIRC. FINAL	NUEV.V. NOMINAL
2	25/04/2013	25/04/2013	252840000	0	2105080.35	0	252840000	1000
3	25/07/2013	25/07/2013	252840000	0	2130914.39	0	252840000	1000
4	25/10/2013	25/10/2013	252840000	0	2781515.76	0	252840000	1000
5	25/01/2014	27/01/2014	252840000	0	2815651.17	0	252840000	1000
6	25/04/2014	25/04/2014	252840000	0	2850205.5	0	252840000	1000
7	25/07/2014	25/07/2014	252840000	0	2885183.89	0	252840000	1000
8	25/10/2014	27/10/2014	252840000	0	2920591.55	0	252840000	1000
9	25/01/2015	26/01/2015	252840000	0	2956433.73	0	252840000	1000
10	25/04/2015	27/04/2015	252840000	0	2992715.78	0	252840000	1000
11	25/07/2015	27/07/2015	252840000	0	3029443.09	0	252840000	1000
12	25/10/2015	26/10/2015	252840000	0	3066621.12	0	252840000	1000
13	25/01/2016	25/01/2016	252840000	0	3104255.42	0	252840000	1000
14	25/04/2016	25/04/2016	252840000	0	3142351.57	0	252840000	1000
15	25/07/2016	25/07/2016	252840000	0	3180915.24	0	252840000	1000
16	25/10/2016	25/10/2016	252840000	0	3219952.18	0	252840000	1000
17	25/01/2017	25/01/2017	252840000	0	3259468.19	0	252840000	1000
18	25/04/2017	25/04/2017	252840000	0	3299469.15	0	252840000	1000
19	25/07/2017	25/07/2017	252840000	0	3339961.01	0	252840000	1000
20	25/10/2017	25/10/2017	252840000	0	3380949.79	0	252840000	1000
21	25/01/2018	25/01/2018	252840000	0	3422441.6	0	252840000	1000
22	25/04/2018	25/04/2018	252840000	0	3464442.6	0	252840000	1000
23	25/07/2018	25/07/2018	252840000	0	3506959.06	0	252840000	1000
24	25/10/2018	25/10/2018	252840000	0	3549997.28	0	252840000	1000
25	25/01/2019	25/01/2019	252840000	2429792.4	6843836.34	0	250410207.6	990.39
26	25/04/2019	25/04/2019	250410207.6	2467718.4	6944222.81	0	247942489.2	980.63
27	25/07/2019	25/07/2019	247942489.2	2505644.4	7045490.14	0	245436844.8	970.72
28	25/10/2019	25/10/2019	245436844.8	2543570.4	7147638.03	0	242893274.4	960.66

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29	25/01/2020	27/01/2020	242893274.4	2584024.8	7254217.29	0	240309249.6	950.44
30	25/04/2020	27/04/2020	240309249.6	2624479.2	7361724.87	0	237684770.4	940.06
31	25/07/2020	27/07/2020	237684770.4	2664933.6	7470159.99	0	235019836.8	929.52
32	25/10/2020	26/10/2020	235019836.8	2707916.4	7583205.29	0	232311920.4	918.81
33	25/01/2021	25/01/2021	232311920.4	2748370.8	7693497.78	0	229563549.6	907.94
34	25/04/2021	26/04/2021	229563549.6	2791353.6	7808488.18	0	226772196	896.9
35	25/07/2021	26/07/2021	226772196	2836864.8	7928273.04	0	223935331.2	885.68
36	25/10/2021	25/10/2021	223935331.2	2879847.6	8045214.39	0	221055483.6	874.29
37	25/01/2022	25/01/2022	221055483.6	2925358.8	8167040.04	0	218130124.8	862.72
38	25/04/2022	25/04/2022	218130124.8	2970870	8289886.17	0	215159254.8	850.97
39	25/07/2022	25/07/2022	215159254.8	3016381.2	8413750.18	0	212142873.6	839.04
40	25/10/2022	25/10/2022	212142873.6	3064420.8	8542690.36	0	209078452.8	826.92
41	25/01/2023	25/01/2023	209078452.8	3112460.4	8672698.21	0	205965992.4	814.61
42	25/04/2023	25/04/2023	205965992.4	3160500	8803770.34	0	202805492.4	802.11
43	25/07/2023	25/07/2023	202805492.4	3211068	8940115.55	0	199594424.4	789.41
44	25/10/2023	25/10/2023	199594424.4	3261636	9077575.21	0	196332788.4	776.51
45	25/01/2024	25/01/2024	196332788.4	3312204	9216145.01	0	193020584.4	763.41
46	25/04/2024	25/04/2024	193020584.4	3362772	9355820.24	0	189657812.4	750.11
47	25/07/2024	25/07/2024	189657812.4	3415868.4	9501018.98	0	186241944	736.6
48	25/10/2024	25/10/2024	186241944	49910616	91889957.5	0	136331328	539.2
49	25/01/2025	27/01/2025	136331328	3524589.6	8914859.06	0	132806738.4	525.26
50	25/04/2025	25/04/2025	132806738.4	3577686	9052658.68	0	129229052.4	511.11
51	25/07/2025	25/07/2025	129229052.4	3635839.2	9200750.35	0	125593213.2	496.73
52	25/10/2025	27/10/2025	125593213.2	3691464	9345263.18	0	121901749.2	482.13
53	25/01/2026	26/01/2026	121901749.2	3749617.2	9495583.92	0	118152132	467.3
54	25/04/2026	27/04/2026	118152132	3807770.4	9647009.48	0	114344361.6	452.24
55	25/07/2026	27/07/2026	114344361.6	3868452	9804406.46	0	110475909.6	436.94
56	25/10/2026	26/10/2026	110475909.6	3926605.2	9958018.52	0	106549304.4	421.41
57	25/01/2027	25/01/2027	106549304.4	3989815.2	10122697.17	0	102559489.2	405.63
58	25/04/2027	26/04/2027	102559489.2	4050496.8	10283516.06	0	98508992.4	389.61
59	25/07/2027	26/07/2027	98508992.39	4113706.8	10450572.32	0	94395285.59	373.34
60	25/10/2027	25/10/2027	94395285.59	4179445.2	10623986.56	0	90215840.39	356.81
61	25/01/2028	25/01/2028	90215840.39	4245183.6	10798633.78	0	85970656.79	340.02
62	25/04/2028	25/04/2028	85970656.79	4310922	10974500.34	0	81659734.79	322.97
63	25/07/2028	25/07/2028	81659734.79	4376660.4	11151571.84	0	77283074.39	305.66
64	25/10/2028	25/10/2028	77283074.39	4447455.6	11340718	0	72835618.79	288.07
65	25/01/2029	25/01/2029	72835618.79	4515722.4	11525678.93	0	68319896.39	270.21
66	25/04/2029	25/04/2029	68319896.39	4586517.6	11717448.61	0	63733378.79	252.07
67	25/07/2029	25/07/2029	63733378.79	4657312.8	11910509.85	0	59076065.99	233.65
68	25/10/2029	25/10/2029	59076065.99	4730636.4	12110559.4	0	54345429.59	214.94
69	25/01/2030	25/01/2030	54345429.59	4151632.8	10819497.61	0	50193796.79	198.52
70	25/04/2030	25/04/2030	50193796.79	4217371.2	11002364.89	0	45976425.59	181.84
71	25/07/2030	25/07/2030	45976425.59	4283109.6	11186453.57	0	41693315.99	164.9
72	25/10/2030	25/10/2030	41693315.99	4351376.4	11377746.27	0	37341939.59	147.69
73	25/01/2031	27/01/2031	37341939.59	4417114.8	11564233.02	0	32924824.79	130.22
74	25/04/2031	25/04/2031	32924824.79	4487910	11764181.8	0	28436914.79	112.47
75	25/07/2031	25/07/2031	28436914.79	4556176.8	11959221.03	0	23880737.99	94.45
76	25/10/2031	27/10/2031	23880737.99	4629500.4	12168068.8	0	19251237.59	76.14
77	25/01/2032	26/01/2032	19251237.59	4700295.6	12371898.77	0	14550941.99	57.55
78	25/04/2032	26/04/2032	14550941.99	4774124.88	12584725.46	0	9776817.11	38.67
79	25/07/2032	26/07/2032	9776817.11	4850482.56	12805420.14	0	4926334.55	19.48
80	25/10/2032	25/10/2032	4926334.56	4926334.56	13026190.56	0	0	0

TOTAL DE AMORTIZACIONES: 252,840,000

Cordialmente,

CLAUDIO FURUTANI HAMADA
REPRESENTANTE BURSATIL
H2OLMOS S.A.