

Sres.

Superintendencia del Mercado de Valores

Presente.-

HECHO DE IMPORTANCIA : Comunicación de Cronograma de Pagos

De conformidad con lo establecido en el Reglamento de Hechos de Importancia, Información Reservada y Otras Comunicaciones, y en el Reglamento de Oferta Pública y de Venta de Valores Mobiliarios, aprobado mediante Resolución CONASEV N° 107-2002-EF/94.10 y Resolución CONASEV N° 141-1998-EF/94.10 respectivamente, comunicamos la siguiente información:

Empresa: H2OLMOS S.A.

Organo que Aprueba: Junta General de Accionistas

Programa: PROGRAMA 1 - OPP - INSCRITO (Fec.Resolución:12/09/2012) - PRIMER PROGRAMA DE BONOS CORPORATIVOS

Emisión: EMISION 2 - 12/09/2012 - Bonos corporativos

Serie / Clase: SERIE UNICA

Monto Colocado: S/. 252,840,000

Agente Liquidador: CAVALI S.A. I.C.L.V. (ANTES CAVALI I.C.L.V. S.A.)

NRO	FEC VENCIMIENTO O CORTE	FEC. PAGO	MONTO O SALDO INICIAL	MONTO AMORTIZACIÓN	INTERES (MONTOS)	AJUSTE x VAC	CAPITAL CIRC. FINAL	NUEV.V. NOMINAL
1	24/01/2013	25/01/2013	252840000	0	2083322.59	0	252840000	1000000
2	24/04/2013	25/04/2013	252840000	0	2083322.59	0	252840000	1000000
3	24/07/2013	25/07/2013	252840000	0	2083322.59	0	252840000	1000000
4	24/10/2013	25/10/2013	252840000	0	2083322.59	0	252840000	1000000
5	24/01/2014	27/01/2014	252840000	0	2686425	0	252840000	1000000
6	24/04/2014	25/04/2014	252840000	0	2686425	0	252840000	1000000
7	24/07/2014	25/07/2014	252840000	0	2686425	0	252840000	1000000
8	24/10/2014	27/10/2014	252840000	0	2686425	0	252840000	1000000
9	24/01/2015	26/01/2015	252840000	0	2686425	0	252840000	1000000
10	24/04/2015	27/04/2015	252840000	0	2686425	0	252840000	1000000
11	24/07/2015	27/07/2015	252840000	0	2686425	0	252840000	1000000
12	24/10/2015	26/10/2015	252840000	0	2686425	0	252840000	1000000
13	24/01/2016	25/01/2016	252840000	0	2686425	0	252840000	1000000
14	24/04/2016	25/04/2016	252840000	0	2686425	0	252840000	1000000
15	24/07/2016	25/07/2016	252840000	0	2686425	0	252840000	1000000
16	24/10/2016	25/10/2016	252840000	0	2686425	0	252840000	1000000
17	24/01/2017	25/01/2017	252840000	0	2686425	0	252840000	1000000
18	24/04/2017	25/04/2017	252840000	0	2686425	0	252840000	1000000
19	24/07/2017	25/07/2017	252840000	0	2686425	0	252840000	1000000
20	24/10/2017	25/10/2017	252840000	0	2686425	0	252840000	1000000
21	24/01/2018	25/01/2018	252840000	0	2686425	0	252840000	1000000
22	24/04/2018	25/04/2018	252840000	0	2686425	0	252840000	1000000
23	24/07/2018	25/07/2018	252840000	0	2686425	0	252840000	1000000
24	24/10/2018	25/10/2018	252840000	0	2686425	0	252840000	1000000
25	24/01/2019	25/01/2019	252840000	2429792.4	2686425	0	250410207.6	990390
26	24/04/2019	25/04/2019	250410207.6	2467718.4	2660608.46	0	247942489.2	980630
27	24/07/2019	25/07/2019	247942489.2	2505644.4	2634388.95	0	245436844.8	970720
28	24/10/2019	25/10/2019	245436844.8	2543570.4	2607766.48	0	242893274.4	960660

NRO	FEC VENCIMIENTO O CORTE	FEC. PAGO	MONTO O SALDO INICIAL	MONTO AMORTIZACIÓN	INTERES (MONTOS)	AJUSTE x VAC	CAPITAL CIRC. FINAL	NUEV.V. NOMINAL
29	24/01/2020	27/01/2020	242893274.4	2584024.8	2580741.04	0	240309249.6	950440
30	24/04/2020	27/04/2020	240309249.6	2624479.2	2553285.78	0	237684770.4	940060
31	24/07/2020	27/07/2020	237684770.4	2664933.6	2525400.69	0	235019836.8	929520
32	24/10/2020	26/10/2020	235019836.8	2707916.4	2497085.77	0	232311920.4	918810
33	24/01/2021	25/01/2021	232311920.4	2748370.8	2468314.15	0	229563549.6	907940
34	24/04/2021	26/04/2021	229563549.6	2791353.6	2439112.71	0	226772196	896900
35	24/07/2021	26/07/2021	226772196	2836864.8	2409454.58	0	223935331.2	885680
36	24/10/2021	25/10/2021	223935331.2	2879847.6	2379312.89	0	221055483.6	874290
37	24/01/2022	25/01/2022	221055483.6	2925358.8	2348714.51	0	218130124.8	862720
38	24/04/2022	25/04/2022	218130124.8	2970870	2317632.58	0	215159254.8	850970
39	24/07/2022	25/07/2022	215159254.8	3016381.2	2286067.08	0	212142873.6	839040
40	24/10/2022	25/10/2022	212142873.6	3064420.8	2254018.03	0	209078452.8	826920
41	24/01/2023	25/01/2023	209078452.8	3112460.4	2221458.56	0	205965992.4	814610
42	24/04/2023	25/04/2023	205965992.4	3160500	2188388.67	0	202805492.4	802110
43	24/07/2023	25/07/2023	202805492.4	3211068	2154808.36	0	199594424.4	789410
44	24/10/2023	25/10/2023	199594424.4	3261636	2120690.76	0	196332788.4	776510
45	24/01/2024	25/01/2024	196332788.4	3312204	2086035.88	0	193020584.4	763410
46	24/04/2024	25/04/2024	193020584.4	3362772	2050843.71	0	189657812.4	750110
47	24/07/2024	25/07/2024	189657812.4	3415868.4	2015114.26	0	186241944	736600
48	24/10/2024	25/10/2024	186241944	49910616	1978820.66	0	136331328	539200
49	24/01/2025	27/01/2025	136331328	3524589.6	1448520.36	0	132806738.4	525260
50	24/04/2025	25/04/2025	132806738.4	3577686	1411071.6	0	129229052.4	511110
51	24/07/2025	25/07/2025	129229052.4	3635839.2	1373058.68	0	125593213.2	496730
52	24/10/2025	27/10/2025	125593213.2	3691464	1334427.89	0	121901749.2	482130
53	24/01/2026	26/01/2026	121901749.2	3749617.2	1295206.09	0	118152132	467300
54	24/04/2026	27/04/2026	118152132	3807770.4	1255366.4	0	114344361.6	452240
55	24/07/2026	27/07/2026	114344361.6	3868452	1214908.84	0	110475909.6	436940
56	24/10/2026	26/10/2026	110475909.6	3926605.2	1173806.54	0	106549304.4	421410
57	24/01/2027	25/01/2027	106549304.4	3989815.2	1132086.36	0	102559489.2	405630
58	24/04/2027	26/04/2027	102559489.2	4050496.8	1089694.57	0	98508992.4	389610
59	24/07/2027	26/07/2027	98508992.4	4113706.8	1046658.04	0	94395285.6	373340
60	24/10/2027	25/10/2027	94395285.6	4179445.2	1002949.91	0	90215840.4	356810
61	24/01/2028	25/01/2028	90215840.4	4245183.6	958543.3	0	85970656.8	340020
62	24/04/2028	25/04/2028	85970656.8	4310922	913438.23	0	81659734.8	322970
63	24/07/2028	25/07/2028	81659734.8	4376660.4	867634.68	0	77283074.4	305660
64	24/10/2028	25/10/2028	77283074.4	4447455.6	821132.67	0	72835618.8	288070
65	24/01/2029	25/01/2029	72835618.8	4515722.4	773878.45	0	68319896.4	270210
66	24/04/2029	25/04/2029	68319896.4	4586517.6	725898.9	0	63733378.8	252070
67	24/07/2029	25/07/2029	63733378.8	4657312.8	677167.15	0	59076066	233650
68	24/10/2029	25/10/2029	59076066	4730636.4	627683.2	0	54345429.6	214940
69	24/01/2030	25/01/2030	54345429.6	4151632.8	577420.19	0	50193796.8	198520
70	24/04/2030	25/04/2030	50193796.8	4217371.2	533309.09	0	45976425.6	181840
71	24/07/2030	25/07/2030	45976425.6	4283109.6	488499.52	0	41693316	164900
72	24/10/2030	25/10/2030	41693316	4351376.4	442991.48	0	37341939.6	147690
73	24/01/2031	27/01/2031	37341939.6	4417114.8	396758.11	0	32924824.8	130220
74	24/04/2031	25/04/2031	32924824.8	4487910	349826.26	0	28436914.8	112470
75	24/07/2031	25/07/2031	28436914.8	4556176.8	302142.22	0	23880738	94450
76	24/10/2031	27/10/2031	23880738	4629500.4	253732.84	0	19251237.6	76140
77	24/01/2032	26/01/2032	19251237.6	4700295.6	204544.4	0	14550942	57550
78	24/04/2032	26/04/2032	14550942	4773619.2	154603.76	0	9777322.8	38670
79	24/07/2032	26/07/2032	9777322.8	4849471.2	103884.05	0	4927851.6	19490
80	24/10/2032	25/10/2032	4927851.6	4927851.6	52358.42	0	0	0

TOTAL DE AMORTIZACIONES: 252,840,000

Cordialmente,

JUAN ANDRES MARSANO SOTO
GERENTE GENERAL
H2OLMOS S.A.